Case 23-52262-sms Doc 81 Filed 04/20/23 Entered 04/20/23 15:00:50 Desc Main Document Page 1 of 55

Fill in this ir	nformation to identify the case:	
Debtor name	CWI Cherokee LF LLC	
United States	Bankruptcy Court for the: Northern	District of Georgia
Case number	(If known): 23-52262-sms	(State)
Case number	(If known): 23-32202-31113	

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Gross revenue from business						
☐ None						
Identify the beginning and end may be a calendar year	ding date	es of the debtor	's fiscal	ll year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	01/01/23 MM/DD/YYYY	to	Filing date	☑ Operating a business ☐ Other	\$_1,622,124
For prior year:	From	01/01/22 MM / DD / YYYY	to	12/31/22 MM/DD/YYYY	Operating a businessOther	\$ <u>9,108,926</u>
For the year before that:	From	01/01/21 MM / DD / YYYY	to	12/31/21 MM/DD/YYYY	Operating a business	_{\$} 8,053,045
					☐ Other me may include interest, dividends, marately. Do not include revenue listed i	oney collected
Include revenue regardless of whe						oney collected
Include revenue regardless of whe from lawsuits, and royalties. List ea					<i>me</i> may include interest, dividends, m	oney collected
Include revenue regardless of whe from lawsuits, and royalties. List ea					<i>me</i> may include interest, dividends, m arately. Do not include revenue listed i	oney collected n line 1. Gross revenue from earsource (before deductions and
Include revenue regardless of whe from lawsuits, and royalties. List ea None From the beginning of the	ach sour	rce and the gro	ss reve	enue for each sepa	<i>me</i> may include interest, dividends, m arately. Do not include revenue listed i	oney collected n line 1. Gross revenue from ea source (before deductions and

Debtor	CWI Cherokee LF LLC	Case number (if known) 23-52262-sms

rta	ain payments or transfers t	to credi	tors within	90 days before	re filing this case		
, ys	before filing this case unless	s the ag	gregate valu	e of all proper	o any creditor, other than regula ty transferred to that creditor is ses filed on or after the date of	less th	nan \$7,575. (This amount may be
) N	lone						
	Creditor's name and address			Dates	Total amount or value		sons for payment or transfer ck all that apply
.1.	Please see attached sheets	s for all	transfers		\$		Secured debt
	Creditor's name				Ψ		Unsecured loan repayments
	Street						Suppliers or vendors
							Services
	City	State	ZIP Code				Other
•	,						
2.					\$		Secured debt
	Creditor's name				Ψ		Unsecured loan repayments
	Street						Suppliers or vendors
							Services
							0.11
ist p uara 7,57 o no enei	ments or other transfers of payments or transfers, including anteed or cosigned by an ins 75. (This amount may be adjust include any payments listed	ing expe sider unl usted or ed in line	ense reimbu ess the aggr n 4/01/25 an e 3. <i>Insiders</i>	rsements, mad regate value of d every 3 year include officer	f all property transferred to or for rs after that with respect to case rs, directors, and anyone in cor	efited a is case or the b es filed	on debts owed to an insider or penefit of the insider is less than I on or after the date of adjustment.) a corporate debtor and their relatives; iffiliates; and any managing agent of
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Form 207 (Statement of Financial Affairs), Part 2, Section 3

3.1 Caterpillar Financial Services (26,282.60)

P.O. Box 730681 Dalles, Texas 75373 Vendor

3.2 Alabama Dept. of Revenue (70,519.17)

50 N. Ripley Street Montgomery, Alabama 36130 Taxes

3.3 Atomic Transportation (398,759.07)

Accounting Offices Corporate Headquarters
7105 Gault Ave. N. 1301 Riverfront Parkway
Fort Payne, Alabama 35967 Chattanooga, TN 37402
Vendor

3.4 Auto-Owners Insurance (8,160.71)

Corporate Address 6101 Anacapri BLVD. Lansing, MI 48917 Insurance

3.5 Blue Cross Blue Shield of Alabama (42,534.84)

Payment Processing Corporate Headquarters
P.O. Box 360037 450 Riverchase Parkway East
Birmingham, Alabama 35236-0037 Birmingham, Alabama 35244
Insurance

3.6 Blue Vine (27,957.66)

Corporate Headquarters 401 Warren Street Redwood City, CA 94063 Vendor

3.7 <u>Caterpillar Financial</u> (34,374.15)

P.O. Box 730681 Dallas, TX 75373

Vendor

Corporate Headquarters 2120 West End Avenue Nashville, TN 37203

3.8 Clifton Larson Allen LLC (8,333.50)

P.O. Box 740863 Atlanta, GA 30374-0863

Services account

3575 Piedmont Road NE Building 15, Suite 1550 Atlanta, GA 30305

3.9 CWI Transfer HSV (24,000.00)

3284 Northside Parkway Suite 600 Atlanta, GA 30327 Lease

3.10 CWI Enterprises (177,471.57)

3284 Northside Parkway Suite 600 Atlanta, GA 30327 Note

3.11 Evergreen Environmental (252,738.00)

111 Northway Road, Suite D Columbia, SC 29201 Vendor

3.12 Fundamental (49,293.26)

100 Garden City Plaza Suite 410 Garden City, New York 11530 **Working Capital**

3.13 <u>ISCO Industries, Inc.</u> (8,348.43)

1974 Solutions Center Chicago, IL 60677-1009 Corporate Headquarters 100 Witherspoon Street 2 West Louisville, KY 40202

Vendor

3.14 JLW Contracting LLC (74,500.00)

2310 Bennett Road Jasper, AL 35503 Vendor

3.15 Mid-South Septic (124,363.50)

11284 Gulf Stream Road Arlington, TN 38002 Leachate disposal

3.16 P & F Industrial Enterprises (63,714.70)

1140 4th Street Cherokee, AL 35616 Royalty Payments

3.17 SEAM Financial, LLC (8,921.64)

(Premium Finance) 807 W. HWY 50 Ste. 4, P.O. Box 1506 O'Fallon, IL 62269 Insurance

3.18 Regions Bank (546,822.70)

Corporate Trust Operations 250 Riverchase Parkway, E. 4th Floor Birmingham, AL 35244

Revenue Account

3.19 Stephen E. Witmer (128,786.64)

3284 Northside Parkway Suite 600 Atlanta, GA 30327 Management Fees

3.20 Sibley Oil (8,269.80)

1070 Tennessee Street Courtland, AL 35618 Fuel

3.21 Schreeder Wheeler Flint, LLP (75,000.00)

1100 Peachtree Street NE Suite 800 Atlanta, GA 30309 Legal Services

3.22 Tanner Guin (10,000.00)

2711 University Blvd. Suite 201 Tuscaloosa, AL 35401 Legal

3.23 <u>Thompson Tractor Co., Inc.</u> (24,226.50)

P.O. Box 934005 Atlanta, GA 31193-4005 Equipment Repair and Rental

3.24 <u>Vulcan</u> (13,395.70)

23314 HWY 72 Tuscumbia, AL 35674 Stone

3.25 <u>Waste Connections</u> (347,467.88)

3 Waterway Square PL The Woodlands, TX 77380 MSW Disposal

Debtor	CWI Cherokee LF LLC	Case number (if known) 23-52262-sms
	Name	

SOIC	all property of the debtor that was obtained by at a foreclosure sale, transferred by a deed in	lieu of foreclosure, or ret	urned to the seller. Do	not include proper	•	•
Ø	None					
	Creditor's name and address	Description of the pr	operty	Date		Value of property
5.1.						•
	Creditor's name					\$
	Street					
		·				
	City State ZIP Code					
.2.						
	Creditor's name					\$
	Street					
	Sileet					
	City State ZIP Code					
	City State ZIP Code					
4	None Creditor's name and address	Description of the	action creditor took	Date a	action was	Amount
				tanon		
	Creditor's name					\$
	Creditor's name Street					\$
		- Loot 4 digits of coop	ount number: YYYY			\$
	Street		ount number: XXXX			\$
rt :	Street City State ZIP Code		ount number: XXXX			\$
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7.3

Valicor Environmental Services v. CWI Cherokee LF LLC

Case No. 20-cv-2023-900029.00,

Circuit Court of Colbert County, Alabama, 201 N. Main Street, Tuscumbia, AL 35674

Nature: Suit on account

Status: Pending

r		LC		Case nur	mber (if known) 23-52262-sms	
	Name					
Assign	ments and receiver	ship				
				penefit of creditors during the 120 days be		erty in the
hands o	of a receiver, custodia	an, or other	r court-appointe	ed officer within 1 year before filing this c	ase.	
☐ Non	e					
Cı	ustodian's name and a	ddress		Description of the property	Value	
Je	effrey L. Claunch			Landfill	\$	
Cu	stodian's name	2nd Flaan		Case title	Court name and address	
	50 Commerce Street	, 310 F1001			Circuit Co	ourt of Colbert County, A
				Solid Waste Disposal Authorities v. CWI Cherokee	Name LF, LLC, and Stephen E. Witmer Name	
M Cit	lontgomery	AL State	36104 ZIP Code	Case number	201 N Main Street	
Cit	у	State	ZIF Code	20-CV-2023-900033.00	Street	
				Date of order or assignment	Tuscumbia AL	35674
				_	City State	ZIP Code
				March 1, 2023, but hearing on March	8 to make order permanent	
rt 4:	Certain Gifts and	d Charita	ble Contribu	itions		
				gave to a recipient within 2 years before	ore filing this case unless the a	ggregate value
_	jifts to that recipien	t is less th	ıan \$1,000			
☐ Non	e					
Re	ecipient's name and ad	Idress		Description of the gifts or contributions	Dates given	Value
	llie Green Recreation	n Center		Donation for Youth Football League		\$ 5000
Reci	pient's name 9 S East Street					
Stree						
City	scumbia	AL State	35674 ZIP Code			
City		State	ZIF Code			
	ecipient's relationship	to debtor				
<u>D</u>	onation					
					00/04/00	
	rtis Roberts pient's name			2017 2500 Denali Truck	09/01/22	\$ <u>5000</u>
11001	pione o riamo					
Stree	et					
City		State	ZIP Code			
Re	ecipient's relationship	to debtor				
E	mployee					

Debtor CWI Cherokee LF LLC Case number (if known) 23-52262-sms

11. Payments related to bankruptcy Lest any approach of more or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. None	Part 6:	Certain Payments	or Trans	fers			
Who was paid or who received the transfer? March 7, 2023 \$75,000	List a	any payments of money or iling of this case to another	other tran	r entity, inclu			
Address 1100 Peachtree Street Suite 800 Atlanta GA 30309 City State 2P Code Email or website address swillip com Who was paid or who received the transfer? If not money, describe any property transferred Dates Total amount or value 112 Address Silveet City State 2P Code Email or website address Who made the payment, if not debtor? NA Who made the payment, if not debtor? NA Who made the payment, if not debtor? List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filling of this case a self-settled trust or similar device. Do not include transfers already listed on this statement. I Name of trust or device Name of trust or device Describe any property transferred Dates transfers were made \$		lone					
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Name of trust or device Describe any property transferred Dates transfers were made Total amount or value \$	a sel	f-settled trust or similar de	vice.		•	nin 10 years before th	e filing of this case to
\\ \text{were made} \text{value} \\ \\			, 311				
		Name of trust or device			Describe any property transferred		
Trustee							\$
		Trustee					

Debtor	CWI Cherokee LF LLC	Case number (if known) 23-52262-sms
	Name	

	nsfers not already listed on this statement	lo trado ar a	any other means, made	la by the debter o	r a naraan aating an bab	alf of the debter
with	any transfers of money or other property—by sal in 2 years before the filing of this case to another ude both outright transfers and transfers made as	r person, oth	er than property transfe	erred in the ordina	ary course of business o	r financial affairs.
4	None					
	Who received transfer?	Description or debts p	on of property transferre aid in exchange	d or payments rece	eived Date transfer was made	Total amount or value
13.1.						\$
	Address					
	Street					
	City State ZIP Code					
	Relationship to debtor					
	Who received transfer?					
	Who received dansier:					\$
13.2.	Address					
	Street					
	City State ZIP Code					
	Relationship to debtor					
Part 7	Previous Locations					
	rious addresses					
	all previous addresses used by the debtor within Does not apply	3 years befo	re filing this case and t	he dates the addr	resses were used.	
	Address			Dat	tes of occupancy	
14.1.	Street			Fro	om	То
14.2.	City	State	ZIP Code	Fro	om	То
14.2.	Street			110		
	City	State	ZIP Code			

Debtor

CWI Cherokee LF LLC

Case number (if known) 23-52262-sms

	Health Care Bankruptcies		
	alth Care bankruptcies		
	ne debtor primarily engaged in offering service	es and facilities for	
	diagnosing or treating injury, deformity, or dis-		
	providing any surgical, psychiatric, drug treatr		
		,	
	No. Go to Part 9. Yes. Fill in the information below.		
_			
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.			
0.1.	Facility name		
	Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
			Check all that apply:
	City State ZIP Code		Electronically
			Paper
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2.			
15.2.	Facility name		
	Street	Location where patient records are maintained (if different from facility	How are records kept?
		address). If electronic, identify any service provider.	01
		address). If electronic, identity any service provider.	Check all that apply:
	City State ZIP Code	address). If electronic, identity any service provider.	☐ Electronically
	City State ZIP Code	address). If electronic, identity any service provider.	
art Q		-	☐ Electronically
art 9	_	-	☐ Electronically
		on	☐ Electronically
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. Doe	Personally Identifiable Informations the debtor collect and retain personally in	ion identifiable information of customers?	☐ Electronically
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S. Doe	Personally Identifiable Information es the debtor collect and retain personally in the No. Yes. State the nature of the information collect the Does the debtor have a privacy policy at	ion identifiable information of customers?	☐ Electronically
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Debtor CWI Cherokee LF LLC

Case number (if known) 23-52262-sms

18. Closed fir Within 1 ye moved, or Include che brokerage Include Street 18.1. Name Street City 18.2. Name Street City 19. Safe deport List any satisfies and satisfies any satisfies and satisfies any satisfies and satisfies any satisfies any satisfies and satisfies and satisfies any satisfies and satisfies any satisfies and	inancial accounts year before filing this case or transferred? hecking, savings, money or he houses, cooperatives, a micial institution name and a micial in	zip Code	e Deposit Boxes, and Stancial accounts or instrument of financial accounts; certificated other financial institutions. Last 4 digits of account number XXXX————————————————————————————————	Type of action the lates of depose Type of action Check Saving Check Saving Money Saving Money Saving Money Other_	debtor's name, of it; and shares in ccount ccount ing ing it market rage ing is a market rage	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer \$
Within 1 yy moved, or Include che brokerage Val None Finar 18.1. Name Street City 19. Safe depode List any saturation of the population of the popula	year before filing this case or transferred? hecking, savings, money is e houses, cooperatives, a ancial institution name and a e e et State State oosit boxes safe deposit box or other of	market, or other ssociations, and address ZIP Code	er financial accounts; certificand other financial institutions. Last 4 digits of account number XXXX	Type of acceptance of depose Type of acceptance of Check Saving Other_ Check Saving Money Saving Money Other_ Other_ Other_	it; and shares in ccount ing gs / market rage ing gs / market	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
Include ch brokerage None Finar 18.1. Name Street City 18.2. Name City 19. Safe depo List any sa None Dep	hecking, savings, money of the houses, cooperatives, and the houses, cooperatives, and the houses and the houses are state. State State State social boxes safe deposit box or other of the houses.	address ZIP Code	Last 4 digits of account number XXXX	Type of ac Check Saving Money Check Saving Money Check Saving Money Other	ing gs / market rage ing gs / market	Date account was closed, sold, moved, or transferred	before closing or transfer
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City 18.2. Name Street City D. Safe depo List any sa None Dep	State e State State State sosit boxes safe deposit box or other of	ZIP Code		Broker Check Saving Money Broker	ing gs / market rage		\$
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List any sa None Dep	safe deposit box or other o	depository for s	securities, cash, or other valu				
		nd address	Names of anyone with acces	ss to it	Description of	the contents	Does debto still have it?
							☐ No
Street	е						☐ Yes
	et						_
			Address				
City	State	ZIP Code	Address				
List any pro	ses storage roperty kept in storage uni debtor does business.	its or warehou	ses within 1 year before filing	this case. D	o not include fac	ilities that are in a part	of a building in
☑ None							
Fac	cility name and address		Names of anyone with acces	ss to it	Description of t	he contents	Does debtor
							☐ No
Name							_
Street	e						- Yes
							- ☐ Yes -
			Address				- ☐ Yes - -

Debtor	CWI Cherokee LF LLC	Case number (if known) 23-52262-sms
	Name	

Property held for another List any property that the debtor holds or con trust. Do not list leased or rented property.	trols that another entity owns. Include any pr	operty borrowed from, being stored	for, or held in						
☑ None									
Owner's name and address	Location of the property	Description of the property	Value						
			\$						
Name									
Street									
	_								
City State ZIP Code	9								
t 12: Details About Environmental	Information								
the purpose of Part 12, the following definition	• • •	contomination or hozordous motori	al.						
Environmental law means any statute or gove regardless of the medium affected (air, land,		contamination, or nazardous materia	aı,						
regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor									
	including disposal sites, that the debtor now	formerly owned, operated, or utilized.							
ormerly owned, operated, or utilized.									
ormerly owned, operated, or utilized. Hazardous material means anything that an e									
	environmental law defines as hazardous or to	oxic, or describes as a pollutant, cont	taminant,						
formerly owned, operated, or utilized. Hazardous material means anything that an element of a similarly harmful substance. For a similarly harmful substance. For all notices, releases, and proceedings are the debtor been a party in any judicial of the substance.	environmental law defines as hazardous or to	oxic, or describes as a pollutant, cont	taminant,						
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Formerly owned, operated, or utilized. Hazardous material means anything that an element of a similarly harmful substance. For a similar	court or agency name and address Alabama Department of Environmental Management Name 1400 Coliseum Blvd Street Montgomery AL 36110 City State ZIP Code	oxic, or describes as a pollutant, confid. environmental law? Include settlem Nature of the case Consent Order	status of case Status of case Pending On appeal Concluded						
Formerly owned, operated, or utilized. Hazardous material means anything that an element of a similarly harmful substance. For a similar	court or agency name and address Alabama Department of Environmental Management Name 1400 Coliseum Blvd Street Montgomery AL 36110 City State ZIP Code	oxic, or describes as a pollutant, confid. environmental law? Include settlem Nature of the case Consent Order	status of case Status of case Pending On appeal Concluded						
iormerly owned, operated, or utilized. Hazardous material means anything that an element of a similarly harmful substance. For a similar	court or agency name and address Alabama Department of Environmental Management Name 1400 Coliseum Blvd Street Montgomery AL 36110 City State ZIP Code	oxic, or describes as a pollutant, confid. environmental law? Include settlem Nature of the case Consent Order	status of case Status of case Pending On appeal Concluded						
formerly owned, operated, or utilized. Hazardous material means anything that an element of a similarly harmful substance. Foort all notices, releases, and proceedings has the debtor been a party in any judicial. No Yes. Provide details below. Case title Case number	court or agency name and address Alabama Department of Environmental Management Name 1400 Coliseum Blvd Street Montgomery AL 36110 City State ZIP Code	oxic, or describes as a pollutant, confid. environmental law? Include settlem Nature of the case Consent Order	status of case Status of case Pending On appeal Concluded						
formerly owned, operated, or utilized. Hazardous material means anything that an element of a similarly harmful substance. Fort all notices, releases, and proceedings has the debtor been a party in any judicial No Yes. Provide details below. Case title Case number Order Nos. 22-110-CWP; 23-037-SW Has any governmental unit otherwise notification of the provision mental law? No Yes. Provide details below.	court or agency name and address Alabama Department of Environmental Management Name 1400 Coliseum Blvd Street Montgomery AL 36110 City State ZIP Code	oxic, or describes as a pollutant, confid. environmental law? Include settlem Nature of the case Consent Order	Status of case Pending On appeal Concluded violation of an						
Formerly owned, operated, or utilized. Hazardous material means anything that an elementary of a similarly harmful substance. For a simi	court or agency name and address Alabama Department of Environmental Management Name 1400 Coliseum Blvd Street Montgomery AL 36110 City State ZIP Code	oxic, or describes as a pollutant, confid. environmental law? Include settlem Nature of the case Consent Order	Status of case Pending On appeal Concluded violation of an						
ormerly owned, operated, or utilized. Hazardous material means anything that an element of a similarly harmful substance. Has the debtor been a party in any judicial of the debtor been a party in	court or agency name and address Alabama Department of Environmental Management Name 1400 Coliseum Blvd Street Montgomery AL 36110 City State ZIP Code Governmental unit name and address	oxic, or describes as a pollutant, confid. environmental law? Include settlem Nature of the case Consent Order	Status of case Pending On appeal Concluded						

Debtor	CWI Cherokee LF LLC	Case number (if known) 23-52262-sms

Olto Hamo al	nd address		Governmental unit name and address	Environmental law, if known Date of not
Name			Name	
Street			Street	-
City	State	ZIP Code	City State ZIP Code	-
3: Deta	ils About the	Debtor's E	Business or Connections to Any Bus	iness
any busines	s for which the d	lebtor was ar	or has had an interest n owner, partner, member, or otherwise a pe in the Schedules.	erson in control within 6 years before filing this case.
Business na	ame and address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
CWI Alaba	ıma LLC			EIN: 8 2 -1 9 7 2 0 8
Name 3284 Nortl	nside Parkway, S	Suite 600		Dates business existed
Street				 From To Present
Atlanta	GA	30327		From To Present
City	State	ZIP Code		
Business na	ame and address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
				EIN: = =
Name				
				 From To
Name Street		ZIP Code		
	State		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Street	State ame and address			
Street				EIN: –
Street				EIN:
Street City Business na				

	None				
١	Name and address			Dates of service	
.1.	Norton Underwood			From 6-23-2020	To <u>3-31-2022</u>
	lame				
_	102 N Main Street			_	
_					
	Tuscumbia City	AL State	35674 ZIP Code		
	ally	State	ZIP Code		
ı	Name and address			Dates of service	
.2.	CliftonLarsonAllen LLP			From 4-1-2022	To Present
N	lame 3575 Piedmont Road NE				
S	Street			_	
_	Suite 1550	GA	20205	_	
_	Atlanta City	State	30305 ZIP Code		
	st all firms or individuals who have aud				
				Dates of service	
	Clifford array Alley LLD				То
26b.1.	Name			From	То
26b.1.	Name 3575 Piedmont Road NE				То
26b.1.	Name				То
26b.1.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta	GA	30305		То
26b.1.	Name 3575 Piedmont Road NE Street Suite 1550	GA State	30305 ZIP Code		То
26b.1.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta				То
26b.1. 26b.2.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City			From	To
	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City			From	
	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address			From	
26b.1.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City			From	То
	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address			From	
	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address			From	
	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address			From	
26b.2.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name	State	ZIP Code	Prom Dates of service From	То
c. Lis	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name Street	State	ZIP Code	Prom Dates of service From	То
c. Lis	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name Street City t all firms or individuals who were in p	State	ZIP Code	From Dates of service From cords when this case is	To filed.
26b.2.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name Street City t all firms or individuals who were in p None Name and address CliftonLarsonAllen LLP	State	ZIP Code	From Dates of service From cords when this case is	To filed.
26b.2.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name Street City t all firms or individuals who were in p None Name and address	State	ZIP Code	From Dates of service From cords when this case is	To filed.
26b.2.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name Street City t all firms or individuals who were in p None Name and address CliftonLarsonAllen LLP Name 3575 Piedmont Road NE Street	State	ZIP Code	From Dates of service From cords when this case is	To filed.
26b.2.	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name Street City t all firms or individuals who were in p None Name and address CliftonLarsonAllen LLP Name 3575 Piedmont Road NE Street Suite 1550	State State possession of the debtor's b	ZIP Code ZIP Code poks of account and re-	From Dates of service From cords when this case is	To filed.
26b.2. 6c. Lis	Name 3575 Piedmont Road NE Street Suite 1550 Atlanta City Name and address Name Street City t all firms or individuals who were in p None Name and address CliftonLarsonAllen LLP Name 3575 Piedmont Road NE Street	State	ZIP Code	From Dates of service From cords when this case is	To filed.

	CWI Cherokee LF LLC	Case number (if known) 23-52262-sms
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Sirest		Name and address			If any books of account and records are unavailable, explain why
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial stateme within 2 years before filing this case. None Name and address Name Name and address Name Name and address Name Name	26c	.2.			
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial stateme within 2 years before filing this case. None Name and address		Name			
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial stateme within 2 years before filing this case. None Name and address		Street			
within 2 years before filing this case. None Name and address 2041. Municipal Securites Rulemaking Board (MSRB) Name 1300 I Street Street Street Suite 1000 Washington D.C. 20005 City State ZIP Code Name and address 2042. Rice Advisory Name 250 Commerce Street Street Street Street 3rd Floor Montgomery AL 36104 City State ZIP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? I No Yes, Give the details about the two most recent inventory Name of the person who supervised the taking of the inventory Name of the person who supervised the taking of the inventory Name and address of the person who has possession of inventory records 27.1. Name Street		City	State	ZIP Code	
Name and address 284.1. Municipal Securites Rulemaking Board (MSRB) Name 1300 I Street Street Sulte 1000 Washington City State ZiP Code Name and address 284.2. Rice Advisory Names 250 Commerce Street Sireet Sireet 3rd Floor Montgomery AL 36104 City State ZiP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filling this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Name and address of the person who has possession of inventory records			d other parties, including me	rcantile and trade agenci	es, to whom the debtor issued a financial statement
Municipal Securites Rulemaking Board (MSRB) Name 1300 I Street Street Suite 1000 Washington D.C. 20005 City State ZIP Code Name and address 2642. Rice Advisory Name 250 Commerce Street Street Street 3rd Floor Montgomery AL 36104 City State ZIP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? I Name of the person who supervised the taking of the inventory Name of the person who supervised the taking of the inventory Name and address of the person who has possession of inventory records 27.1. Name Street	1	☐ None			
Name 1300 Street Street Suite 1000 Washington D.C. 20005 City State ZIP Code Name and address 264.2. Rice Advisory Name 250 Commerce Street Street Street 27. Inventories Name of the person who supervised the taking of the inventory Name of the person who has possession of inventory records Name and address of the person who has possession of inventory records 27. Inventories Name and address of the person who has possession of inventory records		Name and address			
Street Suite 1000 Washington D.C. 20005 City State ZiP Code Name and address 26d.2. Rice Advisory Name 250 Commerce Street Street 3rd Floor Montgomery AL 36104 City State ZiP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filling this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Name and address of the person who has possession of inventory records 27.1. Name Street	26d	Name	pard (MSRB)		
Washington D.C. 20005 City State ZIP Code Name and address 26d.2. Rice Advisory Name 250 Commerce Street Street 3rd Floor Montgomery AL 36104 City State ZIP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Name and address of the person who has possession of inventory records 27.1. Name Steet		Street			
Name and address			D.C.	20005	
26d 2. Rice Advisory Name 250 Commerce Street Street 3rd Floor Montgomery AL 36104 City State ZIP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Date of inventory			State	ZIP Code	
Name 250 Commerce Street Street 3rd Floor Montgomery AL 36104 Gity State ZIP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Date of inventory Inventory Name and address of the person who has possession of inventory records 27.1. Name Street		Name and address			
250 Commerce Street Street Street And Floor Montgomery AL 36104 City State 27P Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filling this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Date of inventory	26d				
AL 36104 City State ZIP Code 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filling this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Name and address of the person who has possession of inventory records 27.1. Name Street		250 Commerce Street			
27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Date of inventory		3rd Floor			
Have any inventories of the debtor's property been taken within 2 years before filing this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory Bate of inventory The dollar amount and basis (cost, market, or other basis) of each inventory S Name and address of the person who has possession of inventory records					
Have any inventories of the debtor's property been taken within 2 years before filling this case? ✓ No ✓ Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the inventory ✓ Date of inventory ✓ The dollar amount and basis (cost, market, or other basis) of each inventory Name Name Street					
Name of the person who supervised the taking of the inventory Name and address of the person who has possession of inventory records 27.1. Name Street					
Name of the person who supervised the taking of the inventory Date of inventory The dollar amount and basis (cost, market, or other basis) of each inventory Name and address of the person who has possession of inventory records 27.1. Name Street			been taken within 2 years be	efore filing this case?	
Name and address of the person who has possession of inventory records Name Street			ecent inventories.		
Name Name Street Inventory other basis) of each inventory \$					
Name and address of the person who has possession of inventory records 27.1. Name Street		Name of the person who supervised the tal	king of the inventory		The dollar amount and basis (cost, market, or other basis) of each inventory
27.1. Name Street					\$
Name Street		Name and address of the person who has p	possession of inventory record	ds	
Street	27.1.				
City State ZIP Code		Street			
		Street			

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	Name of the person who supervised the taking of	the inventory	Date of	The dollar amount and basis (cost, market, or
Debtor	CWI Cherokee LF LLC	•		23-52262-sms
		dament i age to c		

	Name of the person who supervis	ou the turning of the inventory	Date of inventory	The dolla other ba	sis) of each	inventory	1
				\$			
	Name and address of the person v	who has possession of inventory records					
27.2.	Name						
	Street		_				
	City	State ZIP Coo	le				
Ω liet	the debtor's officers directors	managing members, general partners, r	nombors in cont	rol control	lina shara	holdore	or other
		ne time of the filing of this case.	nembers in cont	ioi, control	illig silale	noiders,	or other
	Name	Address	Pos	ition and nat	ure of any	0	% of interest, if any
	Steve Witmer	3284 Northside Parkway,	inte	rest	_		_
	Oteve vitine	Manager					LLC
		wanagei		vns 100°			
				Witmer (
				CWI Ala	bama iv	<u>/iembe</u>	r LLC
				_	_		
of th	he debtor, or shareholders in co	s case, did the debtor have officers, dire			general pa	artners, r	members in conti
of th	he debtor, or shareholders in co				general pa	artners, r	members in conti
of th	he debtor, or shareholders in co No		nese positions?			Period positio	members in conti during which on or interest was
of th	he debtor, or shareholders in co No Yes. Identify below.	ontrol of the debtor who no longer hold t	nese positions?	sition and na		Period positio held	during which
of th	he debtor, or shareholders in co No Yes. Identify below.	ontrol of the debtor who no longer hold t	nese positions?	sition and na		Period positio held From _	during which n or interest was
of th	he debtor, or shareholders in co No Yes. Identify below.	ontrol of the debtor who no longer hold t	nese positions?	sition and na		Period position held From _	during which n or interest was
of th	he debtor, or shareholders in co No Yes. Identify below.	ontrol of the debtor who no longer hold t	nese positions?	sition and na		Period position held From	during which on or interest was To
of the state of th	he debtor, or shareholders in convolutions. No Yes. Identify below. Name ments, distributions, or withdration 1 year before filing this case, duses, loans, credits on loans, stocky	ontrol of the debtor who no longer hold t	Pos any	sition and na interest	ture of	Period position held From From From From	during which on or interest was To To To To To
of the state of th	he debtor, or shareholders in convolution of the debtor, or shareholders in convolution of the debtor. Name Mame ments, distributions, or withdration 1 year before filing this case, do uses, loans, credits on loans, stocknown	Address Wals credited or given to insiders id the debtor provide an insider with value it k redemptions, and options exercised?	Pos any	sition and nat interest	ture of	Period position held From From From From	during which on or interest was To To To To To
of the state of th	ments, distributions, or withdra nin 1 year before filing this case, d uses, loans, credits on loans, stoc No Yes. Identify below. Name and address of recipient Steve Witmer Name	Address wals credited or given to insiders id the debtor provide an insider with value if k redemptions, and options exercised? Are deptor provide an inside with value if k redemptions and options exercised?	Pos any any form, include mount of money or scription and value	sition and natinterest	ture of	Period position held From From From From	during which on or interest was To To To To draws,
of the second of	ments, distributions, or withdra nin 1 year before filing this case, d uses, loans, credits on loans, stoo No Yes. Identify below. Name and address of recipient Steve Witmer	Address wals credited or given to insiders id the debtor provide an insider with value if k redemptions, and options exercised? Are deptor provide an inside with value if k redemptions and options exercised?	Positions? Positions any form, include an any form, include an any form and value operty	sition and natinterest	ture of	Period position held From From From From	during which on or interest was To To To To draws, Reason for providing the value
of the second of	ments, distributions, or withdramin 1 year before filing this case, duses, loans, credits on loans, stocknown Name and address of recipient Steve Witmer Name 3284 Northside Parkway, Suite Street	Address wals credited or given to insiders id the debtor provide an insider with value it k redemptions, and options exercised? Ar de pr	Positions? Positions any form, include an any form, include an any form and value operty	sition and natinterest	ture of	Period position held From From From From	during which on or interest was To To To To draws, Reason for providing the value
of the second of	ments, distributions, or withdra nin 1 year before filing this case, d uses, loans, credits on loans, stoc No Yes. Identify below. Name and address of recipient Steve Witmer Name 3284 Northside Parkway, Suite	Address wals credited or given to insiders id the debtor provide an insider with value if k redemptions, and options exercised? Are deptor provide an inside with value if k redemptions and options exercised?	Positions? Positions any form, include an any form, include an any form and value operty	sition and natinterest	ture of	Period position held From From From From	during which on or interest was To To To To draws, Reason for providing the value

	CWI Cherokee LF LLC		Case number (d kinoon) 23-52262-sms
	Name		
	Name and address of reciplent		
30.2			
	Name		
	Street		
	City State	ZIP Code	
	Relationship to debtor		
	·		
Ø i	nin 6 years before filing this case, has the de No Yes. Identify below.	btor been a member of any con	solidated group for tax purposes?
_	Name of the parent corporation		Employer Identification number of the parent corporation
			EIN:
	Name of the pension fund		Employer Identification number of the pension fund
art 1	WARNING Bankruptcy fraud is a serious cri connection with a bankruptcy case can result in	me. Making a false statement, co n fines up to \$500,000 or imprisor	ncealing property, or obtaining money or property by fraud in ment for up to 20 years, or both.
Part 1	WARNING Bankruptcy fraud is a serious criconnection with a bankruptcy case can result in 18 U.S.C. §§ 152, 1341, 1519, and 3571.	n fines up to \$500,000 or imprisor	nment for up to 20 years, or both.
art 1	WARNING Bankruptcy fraud is a serious criconnection with a bankruptcy case can result in 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statem is true and correct.	n fines up to \$500,000 or imprison nent of Financial Affairs and any a	ncealing property, or obtaining money or property by fraud in ament for up to 20 years, or both. Ittachments and have a reasonable belief that the information
Part 1	WARNING Bankruptcy fraud is a serious criconnection with a bankruptcy case can result in 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statem	n fines up to \$500,000 or imprison nent of Financial Affairs and any a	nment for up to 20 years, or both.
Part 1	WARNING Bankruptcy fraud is a serious criconnection with a bankruptcy case can result in 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statem is true and correct.	n fines up to \$500,000 or imprison nent of Financial Affairs and any a	nment for up to 20 years, or both.
Part 1	WARNING Bankruptcy fraud is a serious criconnection with a bankruptcy case can result in 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statem is true and correct. I declare under penalty of perjury that the fore Executed on 4/20/2023	n fines up to \$500,000 or imprison and any a going is true and correct.	nment for up to 20 years, or both. Itachments and have a reasonable belief that the information
art 1	WARNING Bankruptcy fraud is a serious criconnection with a bankruptcy case can result in 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statem is true and correct. I declare under penalty of perjury that the fore Executed on 4/20/2023 MM / DD / YYYY	n fines up to \$500,000 or imprisonment of Financial Affairs and any a going is true and correct. Printed I	nment for up to 20 years, or both. Itachments and have a reasonable belief that the information Frame Stephen E. Witmer

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Fill in this information to identify the case:	
Debtor name CWI CHEROKEE LF LLC	
United States Bankruptcy Court for the: NORTHERN	District of GEORGIA (State)
Case number (If known): 23-52262-sms	

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

deptor's interest, do not deduct the value of secured ci	aims. See the instructions	s to understand the terms used in th	is form.
Part 1: Cash and cash equivalents			
1. Does the debtor have any cash or cash equivalents?	?		
No. Go to Part 2.			
Yes. Fill in the information below.			
All cash or cash equivalents owned or controlled by	by the debtor		Current value of debtor's interest
2. Cash on hand			\$
3. Checking, savings, money market, or financial broke	erage accounts (Identify al	I)	
Name of institution (bank or brokerage firm) 3.1. PNC Bank 3.2. Regions Bank First Metro Bank 4. Other cash equivalents (Identify all) 4.1. Bond Funds (Regions Bank) 4.2. 5. Total of Part 1 Add lines 2 through 4 (including amounts on any additional propayments) Part 2: Deposits and prepayments		- 6_8_2_5 - 6_6_1_3 7 3 4 4	\$ 58,175.59 \$ 4,696.96 12,959.71 \$ 2,114,841.11 \$ \$ 2,190,673
6. Does the debtor have any deposits or prepayments?	?		
☑ No. Go to Part 3.			
Yes. Fill in the information below.			
			Current value of debtor's interest
7. Deposits, including security deposits and utility dep	osits		
Description, including name of holder of deposit			
7.1			\$
7.2			\$

8. Prepayments, including prepayments on executory contracts, leases	, insurance, taxes, and rent	
Description, including name of holder of prepayment		
8.1		
8.2	\$	
9. Total of Part 2.	\$	
Add lines 7 through 8. Copy the total to line 81.	Ψ	
Part 3: Accounts receivable		
10. Does the debtor have any accounts receivable?		
☐ No. Go to Part 4.		
Yes. Fill in the information below.		
	Cur	rent value of debtor's
	inte	rest
11. Accounts receivable		
11a. 90 days old or less:		32,624
000 474 40	ncollectible accounts	100 007
11b. Over 90 days old: 680,174.40 - 193,8 doubtful or u	37 =→ \$²	186,337
lace amount doubtful of u		
12. Total of Part 3	\$	918,961
Current value on lines 11a + 11b = line 12. Copy the total to line 82.	<u> </u>	
Part 4: Investments		
13. Does the debtor own any investments?		
No. Go to Part 5.		
Yes. Fill in the information below.		
		rent value of debtor's rest
14. Mutual funds or publicly traded stocks not included in Part 1		
Name of fund or stock:		
14.1.	\$	
14.2		
45. Non-nublish, traded steel, and interests in incorporated and uniness	uncusted businesses	
 Non-publicly traded stock and interests in incorporated and uninco including any interest in an LLC, partnership, or joint venture 	rporated businesses,	
Name of entity:	% of ownership:	
15.1. CWI ALABAMA LLC	•	137,720
15.2		
 Government bonds, corporate bonds, and other negotiable and nor instruments not included in Part 1 	n-negotiable	
Describe:		
16.1		
16.2		
		
17. Total of Part 4	\$	
Add lines 14 through 16. Copy the total to line 83.		

Par	rt 5: Inventory, excluding agricultur	re assets			
18.	Does the debtor own any inventory (excluded) No. Go to Part 6. ☐ Yes. Fill in the information below.	uding agriculture asset	s)?		
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
		MM / DD / YYYY	\$		\$
20.	Work in progress				
		MM / DD / YYYY	\$		\$
21.	Finished goods, including goods held for	resale			
		MM / DD / YYYY	\$		\$
22.	Other inventory or supplies				•
		MM / DD / YYYY	\$		\$
23.	Total of Part 5				\$
	Add lines 19 through 22. Copy the total to lin	ne 84.			*
24.	Is any of the property listed in Part 5 peris No Yes	shable?			
25.	Has any of the property listed in Part 5 be	en purchased within 20	0 days before the bank	cruptcy was filed?	
	No Yes. Book value	Valuation method	Cur	rent value	
26.	Has any of the property listed in Part 5 be No Yes	een appraised by a prof	essional within the las	st year?	
Par	rt 6: Farming and fishing-related as	sets (other than title	ed motor vehicles a	and land)	
27.	Does the debtor own or lease any farming	g and fishing-related as	sets (other than titled	motor vehicles and land)?	
	No. Go to Part 7.				
	☐ Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested				
			\$		\$
29.	Farm animals Examples: Livestock, poultry,	, farm-raised fish			
			\$		\$
30.	Farm machinery and equipment (Other th	an titled motor vehicles)	Φ.		Φ.
21	Farm and fishing supplies, chemicals, an	d feed	Φ		Ψ
J1.	i ann and noming supplies, chemicals, an	u 1664	\$		\$
32.	Other farming and fishing-related propert	y not already listed in F			,
	3 3 3 3 3 4 3 4 3 4 3 4 3 4 3 4 3 4 3 4		\$		\$

33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$
34.	Is the debtor a member of an agricultural cooperative?			
٠	□ No			
	Yes. Is any of the debtor's property stored at the cooperative?			
	- · · · · · · · · · · · · · · · · · · ·			
	☐ No ☐ Yes			
25	—	dava bafana tha bandu	taa #1a 40	
35.	Has any of the property listed in Part 6 been purchased within 20	days before the bank	ruptcy was filed?	
	□ No			
	Yes. Book value \$ Valuation method		: \$	
36.	Is a depreciation schedule available for any of the property listed	in Part 6?		
	□ No			
	Yes			
37.	Has any of the property listed in Part 6 been appraised by a profe	ssional within the last	year?	
	□ No			
	☐ Yes			
Pai	Office furniture, fixtures, and equipment; and collect	ctibles		
38.	Does the debtor own or lease any office furniture, fixtures, equipr	ment. or collectibles?		
	-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	No. Go to Part 8.			
	Yes. Fill in the information below.			
	General description	Net book value of	Valuation method	Current value of debtor's
	General description	debtor's interest	used for current value	interest
		(Where available)		
39.	Office furniture			
		\$		\$
40	Office fixtures			
40.	Office fixtures			
		\$		\$
41.	Office equipment, including all computer equipment and			
	communication systems equipment and software	_{\$} 18,418		_{\$} 18,418
		\$		\$_10, 4 10
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other art spines and examples are the control of the cont			
	artwork; books, pictures, or other art objects; china and crystal; stamp, or baseball card collections; other collections, memorabilia, or collectib			
	42.1	\$		\$
	42.2	\$		\$
	42.3	\$		\$
43.	Total of Part 7.			40.440
	Add lines 39 through 42. Copy the total to line 86.			\$ <u>18,418</u>
44.	Is a depreciation schedule available for any of the property listed	in Part 7?		
	□ No			
	☑ Yes			
4-		aalanal within tha 1		
45.	Has any of the property listed in Part 7 been appraised by a profe	ssional within the last	year?	
	☑ No			

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Debtor	CWI Cherokee LF LLC	Document	Page 25 of case number (if known) 23-52262-sms	
	Name			

Pa	rt 8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or vehicle No. Go to Part 9. Yes. Fill in the information below.	cles?		
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm v	rehicles		
48.	47.1	\$ \$ \$		\$ \$ \$
	trailers, motors, floating homes, personal watercraft, and fishing vesse 48.1 48.2	\$		\$ \$
	49.1 49.2 Other machinery, fixtures, and equipment (excluding farm			\$ \$
	machinery and equipment) mini excavator, D3 skid steer, CAT 826 compactor	\$		\$869,000
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$_869,000
52.	Is a depreciation schedule available for any of the property listed No Yes	in Part 8?		
53.	Has any of the property listed in Part 8 been appraised by a profe No Yes	ssional within the last y	rear?	

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CWI Cherokee LF LLC	Document	Page 26 of Casa number (if kno	23-52262-sms
News		` ` `	

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? No	Par	t 9: Real property				
Valuation method used for current value of debtor's interest for current value of current value of current value of debtor's interest for current value of current value of current value of current value on lines 55.1 through 55.6 and entiries from any additional sheets. Copy the total to line 88. 55. It is a depreciation schedule available for any of the property listed in Part 9? No No Yes Solution for the property listed in Part 9 been appraised by a professional within the last year? No No Or or part 11. We call in the information below. General description Net book value of debtor's interest value of debtor's interest (where available) Patents, copyrights, trademarks, and trade secrets Solution for current value of debtor's interest value of d	54.	Does the debtor own or lease any real propert	y?			
Description and location of property include street achieses or when the debtor of the property include street achieses or when description such as a feet of debtor's interest in the property include street achieses or when description such as a feet of debtor's interest of debtor's interest or office building, if available.		☐ No. Go to Part 10.				
Description and location of property include street audress or other description such as a Assesser Paris United without part (PN) and the property or office building). If available, superment or office building), interest office buildin		Yes. Fill in the information below.				
Assessor Paral Number (APR) and type of property Assessor Paral Number (APR) and type of property (for example, accesses, factors, warehouse, partners or rollino balloning, if available) (Where avai	55.	Any building, other improved real estate, or la	nd which the debtor	owns or in which the d	lebtor has an interest	
Social Price Step		Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	of debtor's interest in property	debtor's interest (Where available)	for current value	debtor's interest
Section Sect		2045 Missouri Street Tussumh		0		¢
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		4583 Pryor Road Madison A		Ψ		Φ
\$ 55.5				Ψ		\$
\$ 55.6						\$
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? No						7
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		55.6		\$		\$
No Yes	56.		and entries from any a	dditional sheets. Copy th	ne total to line 88.	§6,661,039.40
No. Go to Part 11. ☑ Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) Net book value of debtor's interest (Where available) Patents, copyrights, trademarks, and trade secrets 1. Internet domain names and websites 1. Internet domain names and websites 1. Licenses, franchises, and royalties 1. Customer lists, mailing lists, or other compilations 1. Other intangibles, or intellectual property 1. Standard St		Yes Has any of the property listed in Part 9 been a No Yes		sional within the last y	ear?	
General description Net book value of debtor's interest (Where available) Valuation method used for current value of debtor's interest	59.	Does the debtor have any interests in intangil	oles or intellectual pr	operty?		
General description Net book value of debtor's interest (Where available)						
debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		Yes. Fill in the information below.				
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		General description		debtor's interest		
\$\\ \text{Sicenses, franchises, and royalties} \\ \text{\$\screen} \\ \	60.	Patents, copyrights, trademarks, and trade se	crets	•		•
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	61.	Internet domain names and websites		\$		\$
64. Other intangibles, or intellectual property \$\frac{1}{5},604,200.05\$ \$\frac{1}{5},604,200.05	62.	Licenses, franchises, and royalties		\$		\$
65. Goodwill \$ 7,604,200.05 \$ 7,604,200.05	63.	Customer lists, mailing lists, or other compila	tions	\$		\$
\$\$ 66. Total of Part 10. \$\$ \$\frac{7}{604,200.05}\$	64.	Other intangibles, or intellectual property		_{\$} 7,604,200.05		_{\$} 7,604,200.05
Y	65.	Goodwill		\$		\$
	66.					\$7,604,200.05

	Name	
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) No Yes	A) and 107) ?
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10?	
69.	Yes Has any of the property listed in Part 10 been appraised by a professional within the last year? No Yes	
Pai	t 11: All other assets	
70.	Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12. Yes. Fill in the information below.	
		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor) CWI Intercompany loan Total face amount Total face amount - doubtful or uncollectible amount	\$1,655,960.86
72.	Tax refunds and unused net operating losses (NOLs)	
	Description (for example, federal, state, local) NA	
	Tax year Tax year Tax year	\$ \$
73.	Interests in insurance policies or annuities NA	\$
	Causes of action against third parties (whether or not a lawsuit has been filed) Please see attached sheet. The current value of debtor's interest is listed here.	17,190,670
	Nature of claim	Y
	Amount requested \$	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
	Tri Cities Solid Waste and Authority Development	\$
	Nature of claim Counterclaim	
	Amount requested \$	
76.	Trusts, equitable or future interests in property	\$
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	9
	NPDES Permit	\$unknown
70	Total of Part 11	\$
/ ö.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$20,984,301
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? No	

Yes

CWI Cherokee LF, LLC 23-52262-sms

Schedule A/B, Part 11, Section 74:

Tyco, 3M, DuPont, ChemGuard

Nature of claim: Tort claim (Negligence, Trespass, product liability)

Amount requested: \$16,709,670

Norton Underwood, P.C.

Nature of claim: Negligence; Breach of Fiduciary Duty

Amount requested: \$200,000

Rice Advisory, LLC

Nature of claim: Intentional interference with contract; breach of fiduciary duty Amount

requested: \$200,000

Tri Cities Solid Waste and Development Authority, City of Muscle Shoals, City of Tuscumbia, and City of Sheffield

Nature of claim: breach of contract, tortious interference with business relationship,

conspiracy, fraud

Amount requested: not less than \$2,000,000 (recorded in Answer #75)

Part 12:

Summary

n Part 12 copy all of the totals from the earlier parts of the form.			
Type of property	Current value of personal property	Current value of real property	
30. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	_{\$} _2,190,673		
31. Deposits and prepayments. Copy line 9, Part 2.	\$		
32. Accounts receivable. Copy line 12, Part 3.	_{\$_} 918,961		
33. Investments. Copy line 17, Part 4.	\$		
34. Inventory. Copy line 23, Part 5.	\$		
35. Farming and fishing-related assets. Copy line 33, Part 6.	\$		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	_{\$} _18,418		
37. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>869,000</u>		ı
38. Real property. Copy line 56, Part 9		\$ <u>6,661,039</u>	
39. Intangibles and intellectual property. Copy line 66, Part 10.	_{\$} 7,604,200		•
90. All other assets. Copy line 78, Part 11.	+ \$		
91. Total. Add lines 80 through 90 for each column91a.	_{\$} 32,585,553	+ 91b. \$6,661,039	
22. Total of all property on Schedule A/B. Lines 91a + 91b = 92			\$39,246,592

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Case 23-32202-51115 Duc	Document Page 30 of 55	3 13.00.30 De	SC Main
Fill in this information to identify the case:	Document Fage 30 of 33		
Debtor name CWI Cherokee LF LLC			
United States Bankruptcy Court for the: Northern	District of Georgia		
	(State)		
Case number (If known): 23-52262-sms	_	Σ	Check if this is an
Official Form 206D			amended filing
·	A/Is a 1 I see a Classica a Casacca al Is	D	
Schedule D: Creditors V	Who Have Claims Secured b	y Property	12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by del No. Check this box and submit page 1 of th Yes. Fill in all of the information below. 	btor's property? is form to the court with debtor's other schedules. Debtor h	as nothing else to repor	t on this form.
	od Claims		
Part 1: List Creditors Who Have Secure	ed Ciairis	Column A	Column B
List in alphabetical order all creditors who h secured claim, list the creditor separately for ea	ave secured claims. If a creditor has more than one sich claim.	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a lien	or conatoral.	oldiii.
Caterpillar Financial Services	Mini excavator, D3 skid steer, and	_{\$} 146,667	_{\$} 269,00
Creditor's mailing address	D6 LGP dozer		•
P.O. Box 730681		_	
Dallas, TX 75373	Describe the lieu	_	
	Describe the lien note	_	
Creditor's email address, if known	Is the creditor an insider or related party?		
	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred	No		
Last 4 digits of account number	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
☑ No☐ Yes. Specify each creditor, including this creditor,	Contingent		
and its relative priority.	☐ Unliquidated ☐ Disputed		
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
UMB	Disposal agreement between debtor and	_{\$} 18,100,000	_{\$} 30,000,000
Creditor's mailing address	the Solid Waste Disposal Authority of the Cities of		Ψ
Creditor's mailing address c/o Beth Brownstein, Arent Fox Schiff LLP	Muscle Shoals, Sheffield, and Tuscumbia, Alabama	_	
1301 Avenue of the Americas, 42nd Floor	Describe the lien	_	
New York, NY 10019 Creditor's email address, if known	Contract Is the creditor an insider or related party?	_	
beth.brownstein@arentfox.com	✓ No ✓ Yes		
Date debt was incurred June 23, 2020	Is anyone else liable on this claim?		
Date debt was incurred June 23, 2020 Last 4 digits of account	☐ No		
number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
☑ No	Contingent		
Yes. Have you already specified the relative	☐ Unliquidated☐ Disputed		
priority? No. Specify each creditor, including this	Disputed		
creditor, and its relative priority.			
	- -		
Yes. The relative priority of creditors is specified on lines			
3. Total of the dollar amounts from Part 1, Colu	mn A, including the amounts from the Additional	_{\$} 18,770,667	

Page, if any.

Part 1: Additional Page Copy this page only if more space is needed. Oprevious page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
3 Creditor's name	Describe debtor's property that is subject to a lien		
Shoals SWDA	Equipment	-\$ <u>524,000</u>	\$ 600,000
Creditor's mailing address		_	
2015 Missouri Street Tuscumbia, AL 35674	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
Date debt was incurred Last 4 digits of account number	Is anyone else liable on this claim? ✓ No ✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? ☑ No □ Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			
Creditor's name Creditor's mailing address	Describe debtor's property that is subject to a lien	- \$	\$
	Describe the lien	-	
Creditor's email address, if known	Is the creditor an insider or related party? No Yes		
Date debt was incurred Last 4 digits of account number	Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated		
 ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. 	Disputed		
Yes. The relative priority of creditors is specified on lines			

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Debtor

CWI Cherokee LF LLC

Case number (if known) 23-52262-sms

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

thers need to be notified for the debts listed in Part 1, do not fill out or subm	-	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
		Line 2	

Fill in this information to identify the case: Document Page 33 of 55
Debtor CWI Cherokee LF LLC
United States Bankruptcy Court for the: Northern District of GA (State)
Case number 23-52262-sms (If known)

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Р	art 1: List All Creditors with PRIORITY Un	secured Claims		
1.	Do any creditors have priority unsecured claims ☐ No. Go to Part 2. ☐ Yes. Go to line 2.	? (See 11 U.S.C. § 507).		
2.	List in alphabetical order all creditors who have a 3 creditors with priority unsecured claims, fill out and		rity in whole or in part. If th	e debtor has more than
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Alabama Department of Labor	As of the petition filing date, the claim is: Check all that apply.	\$Unknown_	\$
	649 Monroe Street	Contingent		
	Montgomery, AL 36131	☐ Unliquidated☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	☐ Yes		
2.2	Priority creditor's name and mailing address Alabama Department of Revenue	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 60,850.04	\$
	50 North Ripley Street			
	Montgomery, AL 36132			
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()			
2.3	Priority creditor's name and mailing address Alabama Department of Revenue Business Privilege Tax Section	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$Unknown	\$
	P.O. Box 327320, Montgomery, AL 36124			
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()			

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Additional Page

_	by this page if more space is needed. Continue no vious page. If no additional PRIORITY creditors e	· · · · · · · · · · · · · · · · · · ·	Total claim	Priority amount
2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes		
2. 5	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$Unknown	\$
	City of Athens P.O. Box 1089 Athens, AL 35612	Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes		
² 6	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	_{\$} 17,291.53	\$14,358.85
	Internal Revenue Service Centralized Insolvency Operation	Check all that apply. Contingent Unliquidated Disputed		
	P.O. Box 7346, Philadelphia, PA 19101 Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? No Yes		
2. 7	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes		

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rt 1. Additional Page

	y this page if more space is needed. Continue navious page. If no additional PRIORITY creditors e		Total claim	Priority amount
28	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes		
29	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	\$260.00
	Tommy L. Oswalt, Revenue Commissioner P.O.Box 741010 Tuggumbia AL 25674	Contingent Unliquidated Disputed		
	Tuscumbia, AL 35674 Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes		
2.10	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes		
<u>2.11</u>	Priority creditor's name and mailing address Tennessee Department of Labor and Workforce Development 220 French Landing Drive, Nashville, TN 38108 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	_{\$} Unknown	\$
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? ☑ No ☐ Yes		

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Additional Page Part 1 Copy this page if more space is needed. Continue numbering the lines sequentially from the **Total claim Priority amount** previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page. Unknown 2.12 Priority creditor's name and mailing address

United States Treasury	As of the petition filing date, the claim is: Check all that apply.		
·	☐ Unliquidated		
Cincinnati, OH 45280	☐ Disputed		
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured	Is the claim subject to offset? ☑ No ☑ Yes		
claim: 11 U.S.C. § 507(a) ()			
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account	Is the claim subject to offset? No Yes		
	P.O. Box 742562 Cincinnati, OH 45280 Date or dates debt was incurred Last 4 digits of account humber Colaim: 11 U.S.C. § 507(a) () Date or dates debt was incurred Last 4 digits of account humber Colaim: 11 U.S.C. § 507(a) () Date or dates debt was incurred Last 4 digits of account humber Colaim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account humber Colaim: 11 U.S.C. § 507(a) () Date or dates debt was incurred Last 4 digits of account humber Colaim: 11 U.S.C. § 507(a) () Date or dates debt was incurred Last 4 digits of account humber Colaim: 11 U.S.C. § 507(a) () Date or dates debt was incurred Date or dates debt was incurred Date or dates debt was incurred Last 4 digits of account humber Colaim: 11 U.S.C. § 507(a) ()	P.O. Box 742562 Cincinnati, OH 45280 Date or dates debt was incurred	Onlined States Contingent C

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art 2:	List	ΑII	Creditors	with	NONPRI	ORITY	Unsecured	Claims

3.	List in alphabetical order all of the creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2	6 creditors with nonpriority	
	Ç		Amount of claim
3.1	Nonpriority creditor's name and mailing address 10 Kings LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$</u> 200,000
	80 West Wieuca Road NE, Suite 170	Unliquidated Disputed	
	Atlanta, GA 30342	Basis for the claim: note holder	_
	Date or dates debt was incurred	Is the claim subject to offset? ✓ No	
	Last 4 digits of account number	☐ Yes	
3.2	Nonpriority creditor's name and mailing address ADCO Pipe & Supply, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} 9,615.27
	4014 Florece Blvd	☐ Unliquidated ☐ Disputed	
	Florence, AL 35634	Basis for the claim: Landfill vendor	_
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	☑ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$_Unknown
	c/o Business Bankrupcty	Contingent Unliquidated	
	Arlington, TX 76004	 ☐ Disputed Phone hills 	
		Basis for the claim: Phone bills	_
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	☐ Yes	
3.4	Nonpriority creditor's name and mailing address AJ Equity	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_ 300,000
	1648 61st Street	Unliquidated Disputed	
	Brooklyn, NY 11204	Merchant Canital A	dvance
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset? Xi No	
	Last 4 digits of account number	Yes	
3.5	Nonpriority creditor's name and mailing address American Services, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$_} 162,727
	2281 Stateline Road W	☐ Unliquidated	
	Southaven, MS 38671	 ☐ Disputed Basis for the claim:Landfill vendor 	
	Date or dates debt was incurred	Is the claim subject to offset?	_
	Last 4 digits of account number	☑ No ☐ Yes	
3.6	Nonpriority creditor's name and mailing address		
5.0	Anderson Trucking, LLC	As of the petition filing date, the claim is: Check all that apply.	\$Unknown
	5505 McCaleb Drive	Contingent Unliquidated	
	Dora, AL 35062	Disputed	
	DOIN, AL SOUVE	Basis for the claim: Hauling	_
	Date or dates debt was incurred	ls the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	

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	py this page only if more space is needed. Continue number evious page. If no additional NONPRIORITY creditors exist, d		Amount of claim
3. 7 _	Nonpriority creditor's name and mailing address Andy's Wrecker Service	As of the petition filing date, the claim is: Check all that apply. Contingent	\$Unknown
	20850 Highway 72	☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor	
	Tuscumbia, AL 35674	disputed	
		Basis for the claim: Landfill vendor	_
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3. 8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Unknown
	Apache Electrical Contractors Inc.	Check all that apply. — Contingent	\$
	115 Ryland Ridge Circle, Unit 39	Unliquidated Disputed	
	Huntsville, AL 35811		
		basis for the claim.	_
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	☐ Yes	
3. _9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	CO4.05
	Arnold's Truck Stop, Inc.	Check all that apply.	_{\$_} 621.05
	1460 Highway 20	Contingent Unliquidated	
	Tuscumbia, AL 35674	_ Disputed	
	·	Basis for the claim: Truck parts and fu	lei -
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3. 1(Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	124 220 40
	Atomic Transport, LLC	Check all that apply. — Contingent	\$_134,330.40
	P.O. Box 2548	Unliquidated	
	Chattanooga, TN 37409	_ Disputed	
		Basis for the claim: Landfill vendor	_
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	☐ Yes	
3. <u>1</u> 1	Nonpriority creditor's name and mailing address		
	Auto-Owners Insurance	As of the petition filing date, the claim is: Check all that apply.	\$Unknown
	P.O. Box 740312	Contingent Unliquidated Disputed	
	Cincinnati, OH 45274	·	cont
		Basis for the claim: Insurance for Landfill Equipm	ileni —
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	☐ Yes	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim	
Nonpriority creditor's name and mailing address BT's Tires, Towing & Roadside	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} Unknown	
19592 Piney Chapel Road	☐ Unliquidated☐ ☐ Disputed☐ ☐ Liquidated and neither contingent nor		
Athens, AL 35614	disputed Roadside Services		
Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset? ✓ No ☐ Yes	_	
Last 4 digits of account number	☐ Yes		
3.13 Nonpriority creditor's name and mailing address Bill Cohen	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ 300,000	
3630 Peachtree Road, Suite 940	☐ Unliquidated ☐ Disputed		
Atlanta, GA 30326	Basis for the claim: note holder		
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	_	
3.14 Nonpriority creditor's name and mailing address Bluevine Capital Inc.	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	
30 Montgomery Street, Suite 1400	☐ Unliquidated ☐ Disputed		
Jersey City, NJ 07302	Basis for the claim: Merchant Capital Advance		
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No ☐ Yes		
3.15 Nonpriority creditor's name and mailing address Brickstone Fund	As of the petition filing date, the claim is: Check all that apply. Contingent	\$300,000	
5314 16th Avenue, Suite 139	Unliquidated Disputed		
Brooklyn, NY 11204	Basis for the claim: Merchant Capital Advance		
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes		
3.16 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	87,809.25	
Burr & Forman LLP	Check all that apply. Contingent	\$	
P.O. Box 830719	Unliquidated Disputed		
Birmingham, AL 35283	Basis for the claim: Legal fees	_	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes		

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	py this page only if more space is needed. Continue nur evious page. If no additional NONPRIORITY creditors exi	- · · · · · · · · · · · · · · · · · · ·	Amount of claim
3. 17	Nonpriority creditor's name and mailing address Byars Wright, Inc.	As of the petition filing date, the claim is: Check all that apply. Contingent	\$4,012.51
	P.O. Box 1309	Unliquidated Disputed	
	Jasper, AL 35501	Liquidated and neither contingent nor disputed	
		Basis for the claim: Insurance Broker	_
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	Yes	
з. <u>18</u>		As of the petition filing date, the claim is:	s 135,968.77
	CDG Engineering	Check all that apply. Contingent Unliquidated	\$133, 9 00.77
	P.O. Box 278	Disputed	
	Andalusia, AL 36420	Basis for the claim: Engineering fees	_
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	── 📓 No 🔲 Yes	
з. <u>1</u> 9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	201.96
	CT Corporation	Check all that apply. ——— Contingent	\$
	P.O. Box 4349	Unliquidated Disputed	
	Carol Stream, IL 60197	Basis for the claim: Agent fees	
	Date or dates debt was incurred	Is the claim subject to offset?	_
	Last 4 digits of account number	── ☑ No ☐ Yes	
3. 20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
		Basis for the claim:	_
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	✓ No ☐ Yes	
3. 21	Nonpriority creditor's name and mailing address Carolina Software	As of the petition filing date, the claim is:	s 800.00
	P.O. Box 3097	Check all that apply. Contingent Unliquidated	-
	Wilmington, NC 28406	Disputed	
	**************************************	Basis for the claim: Software maintenan	ce -
	Date or dates debt was incurred	Is the claim subject to offset? No	
	Last 4 digits of account number	Yes	

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	py this page only if more space is needed. Continue numberious page. If no additional NONPRIORITY creditors exist		Amount of claim
3. <u>22</u>	Nonpriority creditor's name and mailing address Cherokee Auto Parts	As of the petition filing date, the claim is: Check all that apply.	\$4,261.81
	8430 Hwy 72	 Contingent Unliquidated Disputed Liquidated and neither contingent nor 	
	Cherokee, AL 35616	disputed	
		Basis for the claim:	_
	Date or dates debt was incurred	Is the claim subject to offset? No	
	Last 4 digits of account number	Yes	
3. 2 3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	4,200.00
	Civil Group, LLC	Check all that apply. — Contingent	\$
	919 E Avalon Avenue, Suite B	Unliquidated Disputed	
	Muscle Shoals, AL 35616	Basis for the claim: Survey services	
	Date or dates debt was incurred	Is the claim subject to offset?	_
		☑ No	
	Last 4 digits of account number	Yes	
3. <u>2</u> 4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	_, _,
	CliftonLarsonAllen LLP	Check all that apply.	\$71,000
	P.O. Box 740863	Contingent Unliquidated Disputed	
	Atlanta, GA 30374	Basis for the claim: Accounting services	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	── ☑ No ☐ Yes	
		1 165	
3.25	Nonpriority creditor's name and mailing address Comcast	As of the petition filing date, the claim is: Check all that apply.	\$500.00
	P.O. Box 71211	Contingent Unliquidated Disputed	
	Charlotte, NC 28272		
		Basis for the claim: Cable and wifi	_
	Date or dates debt was incurred	Is the claim subject to offset? ✓ No	
	Last 4 digits of account number	Yes	
³. 26	Nonpriority creditor's name and mailing address	An of the matter of the state of	
	Corporate Billing, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ Unknown
	P.O. Box 830604, Department 100	Unliquidated Disputed	
	Birmingham, AL 35283	<u> </u>	
		Basis for the claim:	_
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	☐ Yes	

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	py this page only if more space is needed. Continue number evious page. If no additional NONPRIORITY creditors exist,	• •	Amount of claim
327	Nonpriority creditor's name and mailing address Davis Services	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ 925.00
	53400 Hawk Pride Mountain Road	☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor	
	Tuscumbia, AL 35674	disputed	
		Basis for the claim: Trucking Services	-
	Date or dates debt was incurred	Is the claim subject to offset? No	
	Last 4 digits of account number	M No ☐ Yes	
3 <u>28</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	138,900
	Denali	Check all that apply. Cleck all that apply.	\$
	P.O. Box 740903	☐ Unliquidated☐ Disputed	
	Atlanta, GA 30374	Basis for the claim: Leachate disposal	
	Date or dates debt was incurred	Is the claim subject to offset?	-
	Last 4 digits of account number	- ☑ No □ Yes	
		1 165	
з 29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	42,000
	Dentons Sirote P.C.	Check all that apply. Contingent	\$
	P.O. Box 55509	☐ Unliquidated☐ Disputed	
	Birmingham, AL 35255	Basis for the claim: Legal Services	
	Date or dates debt was incurred	Is the claim subject to offset?	-
	Last 4 digits of account number	□ No □ Yes	
		u 165	
3 <u>30</u>	Nonpriority creditor's name and mailing address Derek Griffin	As of the petition filing date, the claim is: Check all that apply. Contingent	\$100,000
	80 W. Wieuca Road NE, Suite 170	Unliquidated Disputed	
	Atlanta, GA 30342	Basis for the claim: Note holder	
	Date or dates debt was incurred	Is the claim subject to offset?	-
	Last 4 digits of account number	─ XI No □ Yes	
		1 165	
3. <u>31</u>	Nonpriority creditor's name and mailing address	As of the potition filing date the alaim to	77.400.00
	Evergreen Environmental Partners	As of the petition filing date, the claim is: Check all that apply. Contingent	\$77,198.06
	300 Noble Hill Road	Unliquidated Disputed	
	Attalla, AL 35954	·	
		Basis for the claim: <u>Disposal services</u> Is the claim subject to offset?	<u>i</u>
	Date or dates debt was incurred	No No	
	Last 4 digits of account number	☐ Yes	

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	opy this page only if more space is needed. Continue numevious page. If no additional NONPRIORITY creditors exis		Amount of claim
3. <u>32</u>	Nonpriority creditor's name and mailing address Fundamental Capital SPE	As of the petition filing date, the claim is: Check all that apply. Contingent	\$58,000
	100 Garden City Plaza, Suite 410	Unliquidated Disputed Liquidated and neither contingent nor	
	Garden City, NY 11530	disputed	
		Basis for the claim: Merchant Capital	Advance
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	Yes	
3. 3 3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	_{\$} 3,762.50
	GT Michelli Co., Inc.	Check all that apply. Contingent	\$
	130 Brookhollow Esplanade	Unliquidated Disputed	
	Harahan, LA 70123	Scale services	
		Dasis for the Claim.	_
	Date or dates debt was incurred	Is the claim subject to offset? No No	
	Last 4 digits of account number	Yes	
3 34	Nonpriority creditor's name and mailing address Hines Tire and Service Center	As of the petition filing date, the claim is: Check all that apply.	\$124.80
	419 Court Street	—— ☐ Contingent☐ Unliquidated☐ Disputed☐ ☐ Disputed☐ ☐ Disputed☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	
	Florence, AL 35630	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	_
	Last 4 digits of account number	── X No ☐ Yes	
205	Manusianity, and disease and mailing address.		
3.35	Nonpriority creditor's name and mailing address Integrated Corporate Solutions, Inc.	As of the petition filing date, the claim is: Check all that apply.	_{\$} 1,573.33
	P.O. Box 443	Contingent Unliquidated	
	Florence, AL 35631	Uisputed	
	110101100, 712 00001	Basis for the claim:	_
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	── X No □ Yes	
_{3.} 36	Nonpriority creditor's name and mailing address		
3.00	J.T. Ray Company	As of the petition filing date, the claim is: Check all that apply.	_{\$_} 129.14
	450 Production Ave	Contingent Unliquidated	
		Disputed	
	Madison, AL 35758	Basis for the claim: Repair services	_
	Date or dates debt was incurred	Is the claim subject to offset? No	
	Last 4 digits of account number	Yes	

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	py this page only if more space is needed. Continue numb evious page. If no additional NONPRIORITY creditors exist		Amount of claim
3.37	Nonpriority creditor's name and mailing address JLW Contracting LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} 140,000
	2310 Bennett Road	☐ Unliquidated☐ Disputed	
	Jasper, AL 35503	Liquidated and neither contingent nor disputed	
		Basis for the claim: Site services	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3 38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	0.075
	James E. Alexander Land Surveying	Check all that apply. Contingent	_{\$} 8,675
	P.O. Box 160	Unliquidated Disputed	
	Sheffield, AL 35660		
		Basis for the claim: Survey services	_
	Date or dates debt was incurred	Is the claim subject to offset? No	
	Last 4 digits of account number	Yes	
3 39	Nonpriority creditor's name and mailing address	As of the metition filling data the plains in	
	Leigh, King, Norton & Underwood P.C.	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_1,062.50
	603 East 2nd Street	Unliquidated Disputed	
	Sheffield, AL 35660	Accounting services	
		Basis for the claim:	_
	Date or dates debt was incurred	∑ No	
	Last 4 digits of account number	☐ Yes	
з. <u>40</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	1,200
	Madison Mobile Storage, Inc.	Check all that apply.	\$
	P.O. Box 2222	Contingent Unliquidated	
	Decatur, AL 35609	Disputed	
		Basis for the claim: Storage fees	_
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	── ☑ No □ Yes	
3. <u>41</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	s 100,000
	Marshall Roberts	Check all that apply.	\$_100,000
	80 W. Wieuca Road NE, Suite 170	Unliquidated Disputed	
	Atlanta, GA 30342	Note holder	
		Dasis for the claim.	_
	Date or dates debt was incurred	Is the claim subject to offset? No	
	Last 4 digits of account number	☐ Yes	

	py this page only if more space is needed. Continue number ious page. If no additional NONPRIORITY creditors exist	- · · · · · · · · · · · · · · · · · · ·	Amount of claim	
3. <u>42</u>	Nonpriority creditor's name and mailing address Mid South Septic	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$_} 67,452	
	11284 Gulf Stream Road	☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor		
	Arlington, TN 38002	disputed		
		Basis for the claim: Leachate disposal	_	
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No		
	Last 4 digits of account number	☐ Yes		
3. <u>43</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	s 82,056.04	
	The McPherson Companies, Inc.	Check all that apply. — Contingent	\$	
	P.O. Box 11407	Unliquidated Disputed		
	Birmingham, AL 35246	Basis for the claim: Fuel services	_	
	Date or dates debt was incurred	Is the claim subject to offset?		
	Last 4 digits of account number	─ 🖄 No □ Yes		
3. <u>44</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	£ 123.76	
	OTR Mobile	Check all that apply. Contingent Unliquidated Disputed	\$	
	2114 E Fairview Ave			
	Johnson City, TN 37601	Basis for the claim: Internet	_	
	Date or dates debt was incurred	Is the claim subject to offset?		
	Last 4 digits of account number	─		
з <u>45</u>	Nonpriority creditor's name and mailing address P&F Industrial Enterprises	As of the petition filing date, the claim is: Check all that apply. Contingent	\$41,523.84	
	1140 4th Street	Unliquidated Disputed		
	Cherokee, AL 35616	Basis for the claim: Royalty Payments		
	Date or dates debt was incurred	Is the claim subject to offset?	_	
	Last 4 digits of account number	☑ No ☐ Yes		
з. <u>46</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	00.000	
	Phil Adams	Check all that apply. Contingent	\$ 22,000	
	Walker Building, 205 South Ninth Street	Unliquidated Disputed		
	P.O. Box 36803	Mediator services Basis for the claim:		
	Date or dates debt was incurred	Is the claim subject to offset?	_	
	Last 4 digits of account number	─ ☑ No □ Yes		

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	py this page only if more space is needed. Continue nu evious page. If no additional NONPRIORITY creditors ex		Amount of claim
3. 47	Nonpriority creditor's name and mailing address Republic Services	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ <u>106,344.53</u>
	P.O. Box 677839	Unliquidated Disputed	
	Dallas, TX 75267	Liquidated and neither contingent nor disputed Disposal services	
		Basis for the claim:	_
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	
з <u>48</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ Unknown
	SEAM Financial LLC	Check all that apply. ———	\$_OHKHOWH
	P.O. Box 1506	☐ Unliquidated ☐ Disputed	
	O'Fallon, IL 62269	Basis for the claim: Insurance	_
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3. 49	Nonpriority creditor's name and mailing address Todd Moreland	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_150,000
	P.O. Box 3069	Unliquidated Disputed	
	Chattanooga, TN 37409	Basis for the claim: Electric services	_
	Date or dates debt was incurred	Is the claim subject to offset? ✓ No	
	Last 4 digits of account number	☐ Yes	
з. <u>50</u>	Nonpriority creditor's name and mailing address Thompson Tractor Co., Inc.	As of the petition filing date, the claim is: Check all that apply.	\$186,000
	P.O. Box 934005	Contingent Unliquidated Disputed	
	Atlanta, GA 31193	Basis for the claim: Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	_
	Last 4 digits of account number	✓ No ☐ Yes	
з. <u>51</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	440.00
	TEC Cherokee Office	Check all that apply. ———————————————————————————————————	<u>\$ 143.26</u>
	P.O. Box 23728	Unliquidated Disputed	
	Jackson, MS 39225	Basis for the claim:Internet	_
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number		

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Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex		Amount of claim
3.52 Nonpriority creditor's name and mailing address Terrain Technology, Inc.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$_1,000
2993 Heavenly Lane	Disputed Liquidated and neither contingent nor	
Snellville, GA 30078	disputed	
	Basis for the claim: Engineering fees	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes	
353 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 1,616.27
United Site Services of MS, LLC	Check all that apply. Contingent	\$
150 Pioneer Drive	Unliquidated Disputed	
Killen, AL 35645	Basis for the claim: Dumpster services	5
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.54 Nonpriority creditor's name and mailing address Valicor Environmental Services Department 773 P.O. Box 77000	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
Huntsville, AL 35806	Basis for the claim: Leachate disposal	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	
3.55 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	12,000
Waste Connections	Check all that apply. Contingent	\$
P.O. Box 311	☐ Unliquidated ☐ Disputed	
Walnut, MS 38683	Fees	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? Xi No ☐ Yes	
3.56 Nonpriority creditor's name and mailing address		
Wayne Holt	As of the petition filing date, the claim is: Check all that apply. Contingent	\$Unknown
3210 Hatch Blvd	Unliquidated Disputed	
Sheffield, AL 35660	Basis for the claim: _Truck repair servic	AS
Date or dates debt was incurred	Is the claim subject to offset?	<u>u</u> u
Last 4 digits of account number	✓ No ☐ Yes	

Casevilla Filed 04/20/23 Entered 04/20/23 153052562-spass Main Document Page 48 of S5 number (if known).

	py this page only if more space is needed. Continue number evious page. If no additional NONPRIORITY creditors exist, de		Amount of claim
^{3.} 57	Nonpriority creditor's name and mailing address Wes Shafto	As of the petition filing date, the claim is: Check all that apply.	\$200,000
	1818 Avenue of Americas	 Contingent Unliquidated Disputed Liquidated and neither contingent nor 	
	Monroe, LA 71201	disputed Note holder	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Note Holder Is the claim subject to offset? ✓ No ☐ Yes	_
3. <u>5</u> 8	Nonpriority creditor's name and mailing address CWI Alabama, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} 194,525
	3284 Northside Parkway, Suite 600	☐ Unliquidated☐ Disputed	
	Atlanta, GA 30327	Basis for the claim: Loan	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3 .59	Nonpriority creditor's name and mailing address Steve Witmer	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$1,253,737
	3284 Northside Parkway, Suite 600 Atlanta, GA 30327	Disputed	
	Addition, GA 00027	Basis for the claim: Loan	_
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
з. <u>60</u>	Nonpriority creditor's name and mailing address CWI Enterprises, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ 486,203
	3284 Northside Parkway, Suite 600	Unliquidated Disputed	
	Atlanta, GA 30327	Basis for the claim: LOAN	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? Xi No ☐ Yes	
з. <u>61</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	002.25
	Athens Utilities	Check all that apply. Unliquidated	_{\$} 883.25
	PO Box 830200 Birmingham, AL 36283	_ Disputed	
		Basis for the claim:	_
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

Casew2อนธุรเลย Doc 81 Filed 04/20/23 Entered 04/20/23 15:00:50 Desc Main Document Page 49 of Got number (if known)

art 2:	Additional	Page
art 2.	, taartionar	. ago

	opy this page only if more space is needed. Continue numerous page. If no additional NONPRIORITY creditors exist		Amount of claim
3	Nonpriority creditor's name and mailing address Sheffield Utilities	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$ 5359
	PO Box 580	☐ Disputed ☐ Liquidated and neither contingent nor disputed	
	Sheffield, AL 35060	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	_
	Last 4 digits of account number	── □ No □ Yes	
3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	g Unknown
	Tuscumbia Utilities	Check all that apply. Contingent Unliquidated	Y
	PO Box 269	Disputed	
	Tuscumbia, AL 35674	Basis for the claim:	_
	Date or dates debt was incurred	Is the claim subject to offset? ☐ No	
	Last 4 digits of account number	☐ Yes	
3	Nonpriority creditor's name and mailing address Walker County Circuit Clerk	As of the petition filing date, the claim is: Check all that apply.	\$Unknown
	1801 3rd Ave, Suite 205	── ☐ Contingent ☐ Unliquidated ☐ Disputed	
	Jasper, AL 35501	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	_
	Last 4 digits of account number	□ No □ Yes	
3	Nonpriority creditor's name and mailing address Tri Cities/ Shoals Solid Waste Disposal Authority	As of the petition filing date, the claim is: Check all that apply. Contingent	\$20,273.84
	PO Box 408	Unliquidated Disputed	
	Tuscumbia, AL 35674	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	— □ No □ Yes	
3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$
		Contingent Unliquidated Disputed	
		Basis for the claim:	_
	Date or dates debt was incurred	Is the claim subject to offset? ☐ No	
	Last 4 digits of account number	Yes	

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Part 3: List Others to Be Notified About Unsecured Claims

ne and mailing address			hich line in Part 1 or Part 2 is the ed creditor (if any) listed?	Last 4 digits of account number, if any
	Line	е_		
		1	Not listed. Explain	
	Line	e _		-
		1	Not listed. Explain	
	Line	e _		
		1	Not listed. Explain	
	Line	e _		
		1	Not listed. Explain	
	Line	e _		
		1	Not listed. Explain	
	Line	e _		
		1	Not listed. Explain	
		1	Not listed. Explain	
		е _		-
	□	1	Not listed. Explain	
				-
		1	Not listed. Explain	
		1	Not listed. Explain	
				-
		1	Not listed. Explain	
	Line	е.		
			Not listed. Explain	

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.		
		Total of claim amounts
5a. Total claims from Part 1	5a.	\$75,468.89
5b. Total claims from Part 2	5b. +	\$5,296,985.11
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 5,372,454

Fill in this information to identify the case:	
Debtor name CWI Cherokee LF LLC	
United States Bankruptcy Court for the: Northern	District of Georgia
Case number (If known): 23-52262-sms	Chapter 11

Check if this is an amended filing

Official Form 206G

	hedule G: Exec	cutory Contracts ar	nd Unexpired Leases 12/15	
Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.				
1.	Does the debtor have any exec	cutory contracts or unexpired leases'		
2. List all contracts and unexpired leases State the name and mailing address for all other parties with		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	State what the contract or	Tri Cities Solid Waste and Developme	ent Authority	
2.1	lease is for and the nature	Landfill lease	c/o Tim Leigh	
	of the debtor's interest		Leigh, King & Associates, P.C.	
	State the term remaining	96 years, 3 months	603 East 2nd Street	
	List the contract number of any government contract		Sheffield, AL 35660	
	State what the contract or Tri Cities Solid Waste and Development Authority			
2.2	lease is for and the nature of the debtor's interest	Shoals Transfer Station	c/o Tim Leigh	
	of the deptor's interest	70	Leigh, King & Associates, P.C.	
	State the term remaining	72 years, 3 months	603 East 2nd Street	
	List the contract number of any government contract		Sheffield, AL 35660	
	State what the contract or Shoals Solid Waste and Development Authority		nt Authority	
2.3	lease is for and the nature of the debtor's interest	Equipment Lease	c/o Tim Leigh	
	of the deptor's interest		Leigh, King & Associates, P.C.	
	State the term remaining	0	603 East 2nd Street	
	List the contract number of any government contract		Sheffield, AL 35660	
	State what the contract or	Tri Cities Solid Waste and De	velopment Authority	
2.4	lease is for and the nature of the debtor's interest	Disposal Contract	c/o Tim Leigh	
	of the deptor's interest	00	Leigh, King & Associates, P.C.	
	State the term remaining	96 years, 3 months	603 East 2nd Street	
	List the contract number of any government contract		Sheffield, AL 35660	
2.5	State what the contract or lease is for and the nature of the debtor's interest	Royalty Agreement	P&F Industrial Enterprises 1140 4th Street, 35616	
	0		Cherokee, AL 35616	
	State the term remaining			
	List the contract number of any government contract			

Debtor

CWI Cherokee LF LLC

Case number (if known) 23-52262-sms

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

	Copy this page only if more s	space is needed. Continue numbering t	he lines sequentially from the previous page.
ı	ist all contracts and unexpirec	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining		
	List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		_
	List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of		
	any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		_
	List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		_
	List the contract number of any government contract		-

Fill in this information to identify the case:	
Debtor name CWI Cherokee LF LLC	
United States Bankruptcy Court for the: Northern District of Georgia (State)	
Case number (If known): 23-52262-sms	
	☐ Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
Cohodula A/D: Acceta Bool and Borronal Branchts/Official Form 200A/D)	
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) Pool property:	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 6,661,039
1b. Total personal property:	\$ 32,585,553
Copy line 91A from Schedule A/B	\$
1c. Total of all property:	_{\$} 39,246,592
Copy line 92 from Schedule A/B	
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	_{\$} 18,769,667
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_10,709,007
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim am ounts of priority unsecured claim s: Copy the total claims from Part 1 from line 5a of Schedule E/F	_{\$} 75,468.89
Copy the total claims from Part 1 from line 5a of Schedule E/F	
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$5,296,985.11
4. Total liabilities	_{\$} 24,142,121
Lines 2 + 3a + 3b	φ

Fill in this informatio	n to Identify the case and this fil	ing:
Debtor Name CWI C	herokee LF LLC	
United States Bankruptcy	Mantlean	District of Georgia
Case number (If known):	23-52262-sms	(State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An Individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

\(Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Ø	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
☑	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Ø	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)
☑	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
☑	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration
I ded	clare under penalty of perjury that the foregoing is true and correct.
Exe	cuted on 4/20/23
	MM / DD / YYYY Signaturë or Tridividual signing on behalf of debtor
	Steve Witmer,
	Printed name
	Manager of CWI Alabama Member, LLC, Manager of Debtor
	Pocition or relationship to debter